## Letter of Intent

Address, City, State, Zip



## LETTER OF INTENT FOR ESTATE GIFT

I/we desire to provide for the future well-being of Northern Ocean Habitat for Humanity through a provision in my/our estate plans, and, with this letter, we are informing Northern Ocean Habitat for Humanity through of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Full Name

Birthdate

Phone email address

I/we have made a provision to leave a legacy to Northern Ocean Habitat for Humanity through my/our:

\_\_\_\_\_Will \_\_\_\_\_Retirement plan or IRA \_\_\_\_\_Living trust

\_\_\_\_\_Life insurance policy \_\_\_\_\_Other

I/we wish to inform Northern Ocean Habitat for Humanity through, for long-term planning purposes only, that the current value of my/our future gift is \$\_\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of

## Gift Recognition (choose one)

sole discretion.

You may publish my/our names in Northern Ocean Habitat for	r Humanity through legacy gift recognition lists as a
motivation to others to leave a future gift to benefit Habitat.	

your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our

\_\_\_\_\_ I/we do not want my/our names published.

Date Signature Signature